IVG Driver Training

Driver Workflow





Safety Information



Driver - Do not use while vehicle is in motion. Use of display unit while driving will cause distraction and loss of vehicle control which may lead to serious injury or death.

- You cannot use the IVG to read or type messages while moving.
- Exception: a logged in, nondriving co-driver may use the IVG without restriction.





You can **listen** to messages while driving.



Goals

This presentation covers how to:

- Request/view a trip plan
- Fill our forms
- Send messages
- View history
- Complete trips







Workflow

Driver Productivity Enhancement Services



Workflow

- Workflow simplifies your job by replacing paper checklists and forms and prompting you to perform tasks at appropriate times.
- Stop lists are sent to you in a trip plan and contain your pickups, drop offs, refueling stops, and miscellaneous stops.





Workflow



- Workflow provides you with electronic forms, and tasks are shown in the order in which you preform them.
- As you complete tasks, you and your dispatcher know they're finished.
- You can see your history at the stop level and at the trip level.



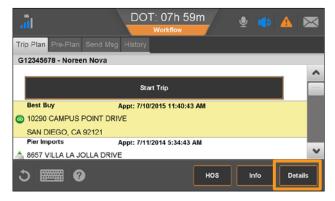


Trip Plan

Every trip starts with a trip plan with a list of stops. Stops have details; the kind of detail depends on the type of stop.

Stop types include:

- Pickup
 Misc.
 Fuel stop
 Start
 Drop off
 End
- Status indicators include:
- 📫 In progress
- 🧹 Done
- 🕠 Incomplete



To see the details of a stop:

- 1. Tap it to select it.
- 2. Tap Details.



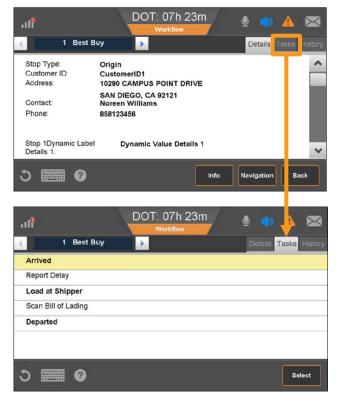
Stop Details and Tasks

The details include, for example:

- Name, address, contact
- Comments
- Other information you normally receive from your company to service the stop

Stops also have tasks. **Bold** tasks are mandatory.

Some tasks are usually completed automatically, such as arrivals and departures. Many tasks have forms you fill out.





Forms

Workflow forms are similar to your company's paper forms, and they replace the paper forms.

Fields in the forms can be mandatory or optional. Some fields are filled out for you.

You may have to scroll down or click next to fill out the entire form.





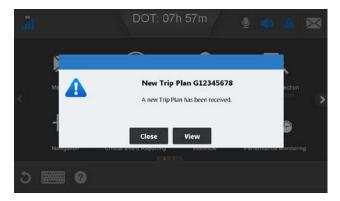
A Day in the Life Using Workflow

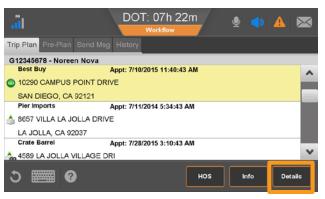
You've just logged in for the day when you receive an alert that a new trip plan is available. The notice appears over whatever screen you're viewing.

 Tap the alert icon, then tap Workflow.

> OR Scroll to the right and tap the Workflow button.

2. Review the stops and associated tasks by selecting each stop and tapping Details.



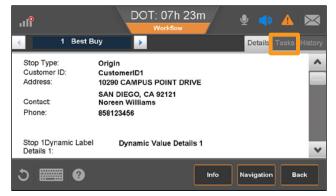


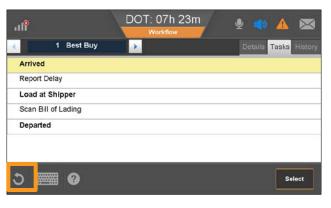


A Day in the Life Using Workflow

3. Review the details of the first stop. Tap Tasks to view the associated tasks for each stop.

4. When finished looking at the details, tap the back arrow to return to the Trip Plan.







A Day in the Life: Trip Plan

You drive to your first stop. The arrival is usually detected by your GPS system, and you are notified.*

1. Tap OK.

After closing the arrival notice, the task list for that stop appears. Required tasks are in **bold**. Other tasks are available if you need them.

2. To perform a task that isn't a form, tap it to highlight it, and tap Select.

*If not, manually select Arrived from the task list when you get there.

. .	DOT: 07h 14m Workflow	Ŷ	•	$\mathbf{\times}$
	Arrived			
	Stop: CustomerID1 Best Buy			
	Arrival Time: 01/19/16 12:58:52			
ა 🎟	0	Cane	:el Co	onfirm

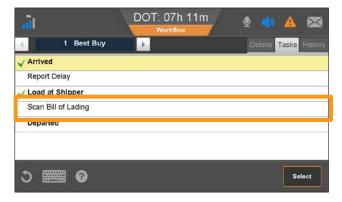
.118	DOT: 07h 23m Workflow	🍨 🌗 🔺 💌
< 1 Best Buy		Details Tasks History
Arrived		
Report Delay		
Load at Shipper		
Scan Dir of Laung		
Departed		
১ 🧱 🛛		Select



A Day in the Life: Trip Plan

3. To fill out a form, tap it.

 Fill out the form. Some forms require you to press direction arrows or click Next Page to fill out all of the fields.



l		: 07h 13m ^{Workflow}	🍨 📣 🔺 💌
	Loa	ad at Shipper	< 1 of 2 🕨
	Load #: load1		
	Driver Load? OYes	No	
	BOL #: BOL1		
	Weight:		Pounds
	# of PCS:		
	Seal #:]
	Seal Intact? O Yes	○ No	
ა 📰	0		Cancel Next Page

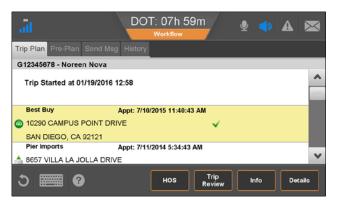


A Day in the Life: Trip Plan

5. When finished, tap Done.

 Continue the trip, completing tasks for each stop in the Trip Plan.

Îl	DOT: 07h 11m	
	Load at Shipper	2 of 2 🕨
Pallets: 8		
Drop Trailer 1:	Current Trailer 1: TrailerID1	
Drop Trailer 2:	Current Trailer 2:	
Drop Trailer 3:	Current Trailer 3:	
Comments:		
৩ 🎆 🛛	Cancel Prev Page	Done





A Day in the Life: Workflow Messages

Sometimes you need to inform Dispatch of a task not associated with a trip plan.

- 1. Tap Send Msg.
- 2. Tap the message.
- 3. Tap Select.

Complete the form.
 Tap Done.

	DOT: 07h 57m Workflow	🍨 📣 🔺 🖾
Trip Plan Pre-Plan Se	nd Msg History	
Report Weight		
OS&D		
Free Form Message		
Layover		
Report Expenses		
Request Fuel		
Update Hours Available		•
ა 🎫 🛛		Select

	DOT: 07h 55m 🔮 🔹 🔺	\prec
	Report Expenses	
Expense Category:	Fuel	
City	Dallas	
State:	TX Texas	
Amount	153.25 US Dollars	
Date of Expense:	01 / 20 / 2016	
Comments:		
ර 🎆 🕜	Cancel Done	

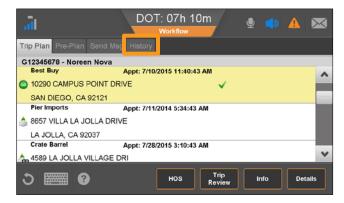


A Day in the Life: History

During a trip, you can view a history of tasks and events that occurred at both the trip and stop levels.

1. From the Trip Plan, tap History.

2. When finished looking at history, return to the Trip Plan.



ill	DOT: 07h 04m 🔮 🌒 🔺 🔀
Trip Plan Pre-Plan	Send Msg History
01/19/16 13:02	Dispatch Notified: Departed
01/19/16 13:01	Dispatch Notified: Load at Shipper
01/19/16 12:59	Dispatch Notified: Arrived
01/19/16 12:58	Dispatch Notified: Begin Trip
01/19/16 12:12	Dispatch Notified: User: FARR Login
01/19/16 09:37	Dispatch Notified: User: FARR Logout
01/19/16 09:35	Dispatch Notified: User: FARR Login
01/19/16 09:34	Dispatch Notified: User: FARR Logout
ა 🎟 🕯	

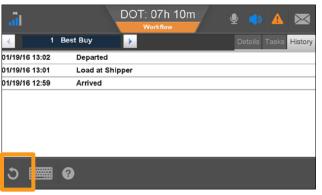


A Day in the Life: History

 To view stop history, tap Details to view the stop, then tap History.

 When finished looking at history, tap another tab or return to the Trip Plan by tapping the back arrow.









IVG Driver Training

This concludes the Driver Workflow training.

